



How a Client's HALO Report is Organized

1. Introduction

A list of the 6 components factored into the client's Health Analytics and Longevity Optimizer solution.

2. Snapshot of Analysis

A snapshot of the client responses used in the client's longevity prediction.

3. Quality of Longevity

Genetic Age, broken down by number of active working years, number of active retirement years, number of assisted years and number of years lost.

4. Lifetime Out-of-Pocket Costs

Annual and total health care costs for their state of residence, quantified for the client's predicted longevity and quality of life.

5. Years Lost

The number of years potentially lost due to disease risk and lifestyle choices.

6. Room for Improvement

Educational tips on lowering hereditary health risks.

7. Total Care Spending Analysis

Costs for assisted living, both annually and in total, from inhome aid to private room nursing care.

8. Summary

A disclaimer that the information presented in the HALO report is for information only and the client is directed to meet their financial advisor and health care professionals annually for additional assistance.